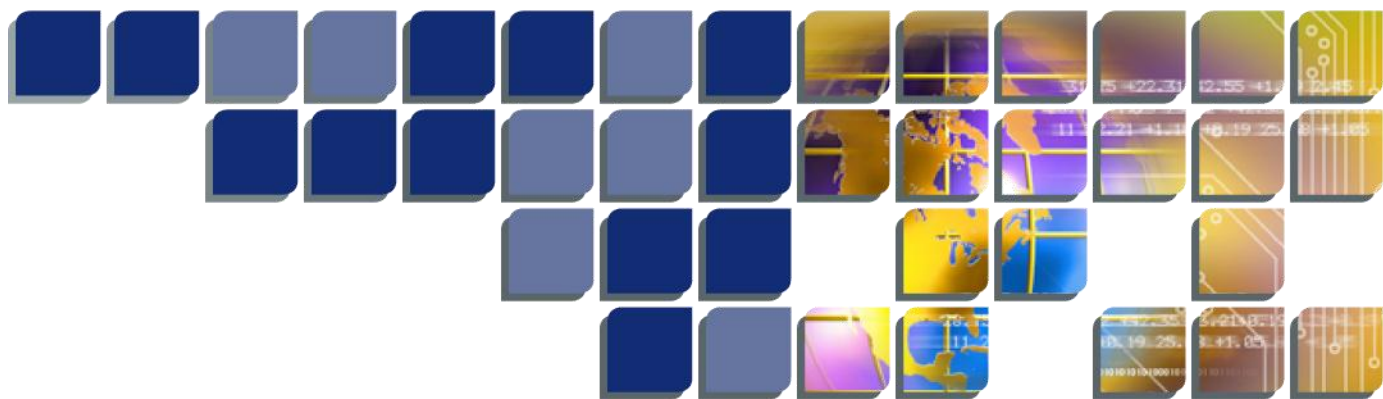


Going Public on Toronto Stock Exchange

Financing Your Future



Janis Koyanagi
Director Business Development & Strategy

TORONTO **stock** EXCHANGE | TSX **venture** EXCHANGE



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Outline

1. TSX Group – A Globally Competitive Exchange

2. Sector Highlights

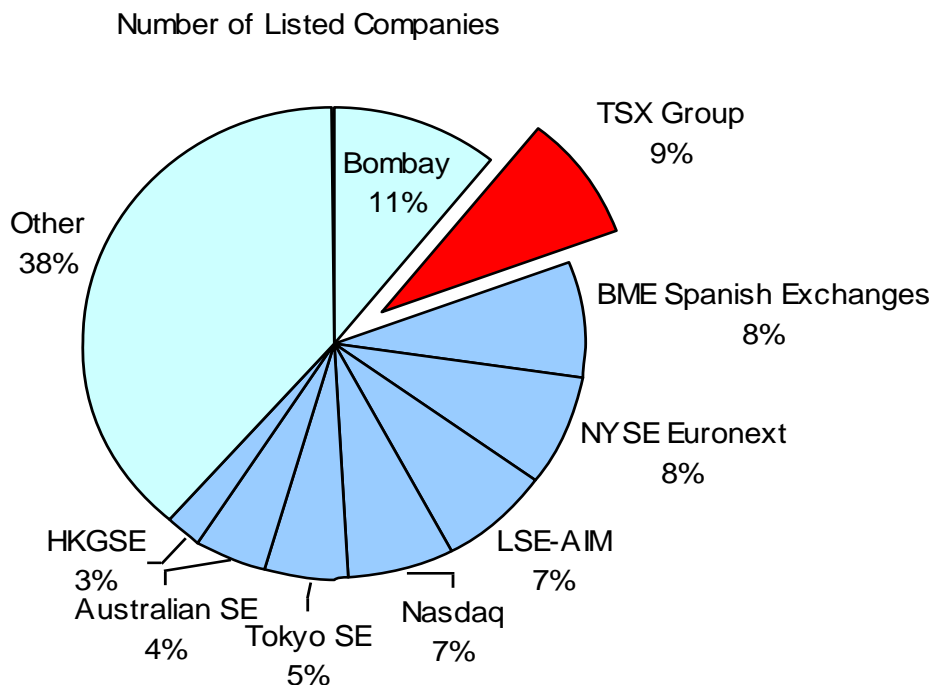
3. Going Public on TSX and TSX Venture

4. Financing Your Company



TSX Group is a world leading marketplace

2nd in World for Public Companies

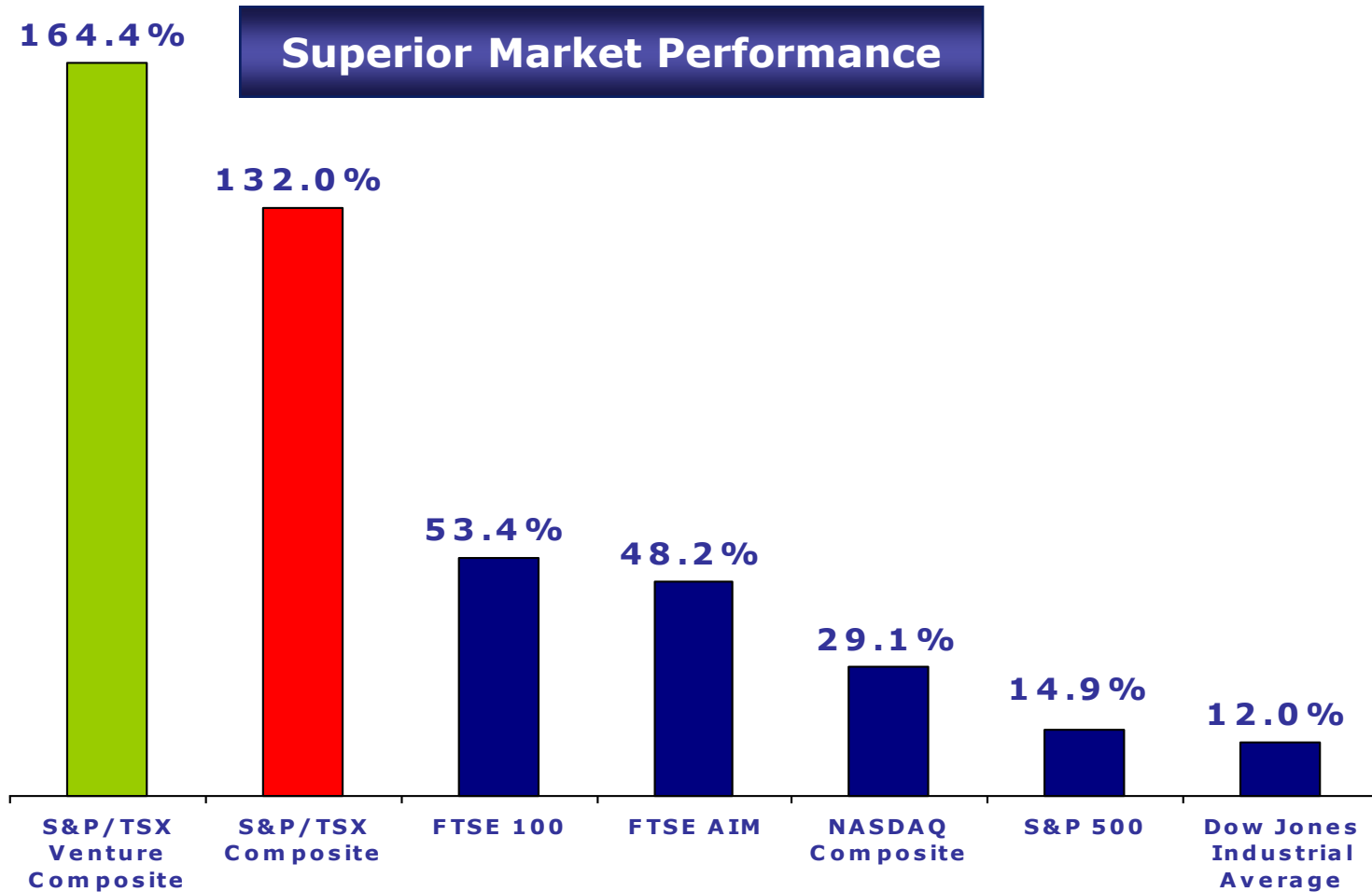


7th Largest Stock Exchange in the World by Market Cap

Stock Exchange	Market Capitalization (US\$ Millions)
1 NYSE Euronext	19,873,512
2 Tokyo	4,330,922
3 Nasdaq	4,013,650
4 London	3,851,706
5 Shanghai	3,694,348
6 Hong Kong	2,654,416
7 TSX Group	2,186,550
8 Deutsche Börse	2,105,198
9 Bombay SE	1,819,101
10 BME Spanish Exchanges	1,781,133
11 National Stock Exchange	1,660,097
12 Sao Paulo SE	1,369,711
13 Australia	1,298,315
14 Swiss Exchange	1,271,048
15 OMX Nordic Exchange	1,242,578

Source: World Federation of Exchanges, December 2007

TSX Group out performs major markets



Unless noted, all stats are as at December 31, 2007

TSX Group is a global market leader for raising public equity capital

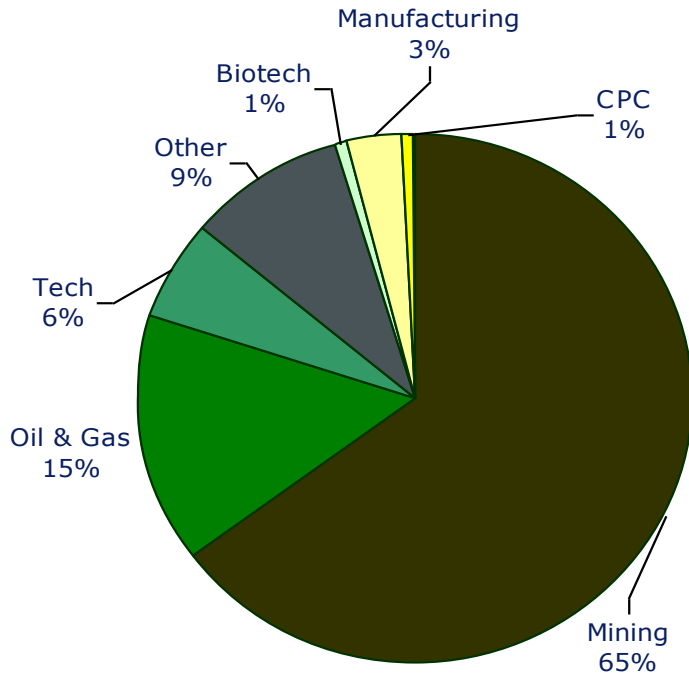
7th Largest Market to raise equity in 2007

	TSX Group	AIM	NYSE	Nasdaq	Amex	Hong Kong Exchanges	Singapore Exchange
Number of Issuers Listed	3789	1694	2273	3069	599	1241	762
Quoted Market Value (US\$ Billions)	\$2,186.6	\$212.3	\$15,650.8	\$4,013.7	\$257.8	\$2,654.4	\$539.2
New Listings	573	284	289	290	109	84	N/A
IPO Capital Raised (US\$ Billions)	\$7.4	\$15.3	\$60.4	\$16.2	N/A	\$37.4	\$5.2
Secondary Capital Raised (US\$ Billions)	\$48.5	\$22.1	\$76.6	N/A	N/A	\$32.8	\$4.6
Value Traded (US\$ Billions)	\$1,648.6	\$173.3	\$29,210.0	\$15,320.1	\$670.2	\$2,138.7	\$381.6
Broad Stock Market Indexes (% Change 2007/2006)	7.2%	2.0%	6.6%	9.8%	17.2%	38.3%	23.8%

Sources: Exchange Websites, World Federation of Exchanges, (TSX analysis of public information)

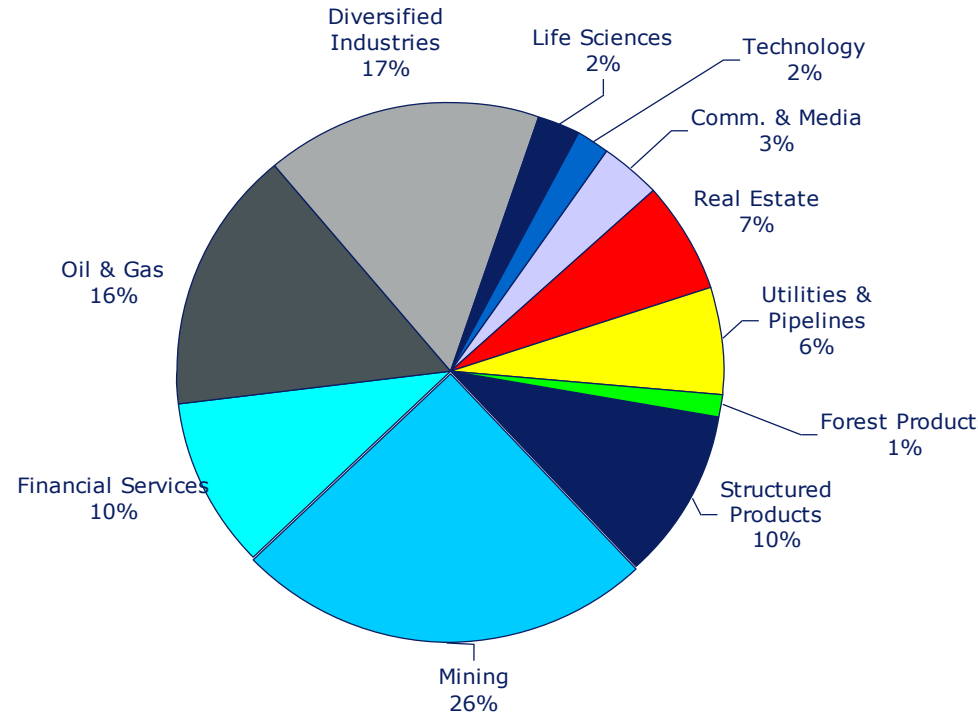
Proven ability to finance companies across all sectors

TSX Venture Exchange Total 2007 Financing (\$M)



\$11.1 billion

Toronto Stock Exchange Total 2007 Financing (\$M)



\$47.6 Billion

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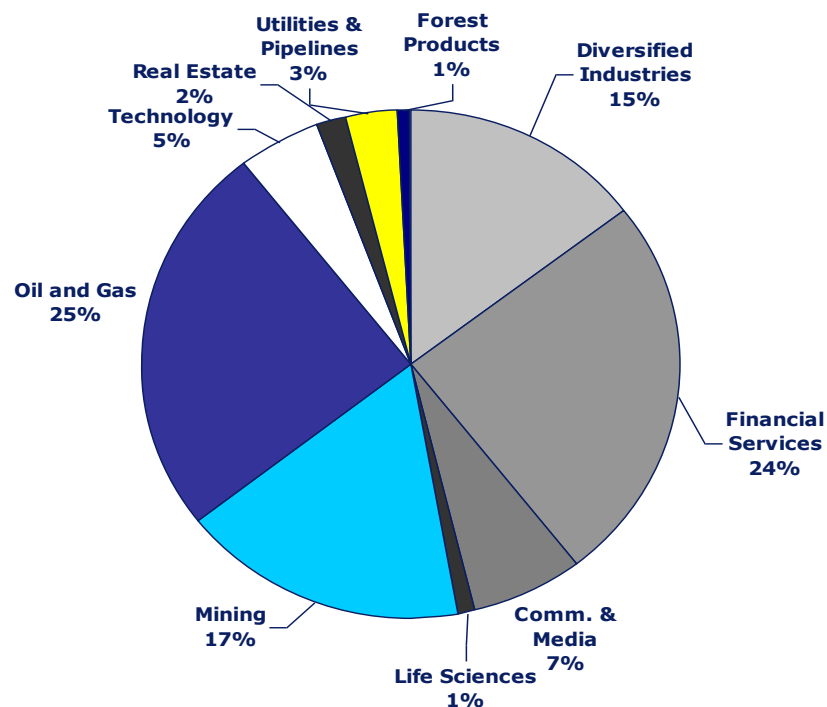


TSX Group services a diversified issuer base

Companies Listed on TSX Group

	Market Cap (C\$Millions)	% of Total	Number of Companies	% of Total
Oil and Gas	537,934	25.0%	424	11.2%
Financial Services	535,775	24.9%	468	12.4%
Mining	372,182	17.3%	1372	36.2%
Diversified Industries	314,494	14.6%	836	22.1%
Comm. & Media	145,331	6.7%	57	1.5%
Technology	106,438	4.9%	334	8.8%
Utilities & Pipelines	63,631	3.0%	34	0.9%
Real Estate	40,793	1.9%	97	2.6%
Life Sciences	18,861	0.9%	140	3.7%
Forest Products	17,903	0.8%	27	0.7%
Total	2,153,341	100.0%	3789	100.0%

TSX Group Companies by QMV

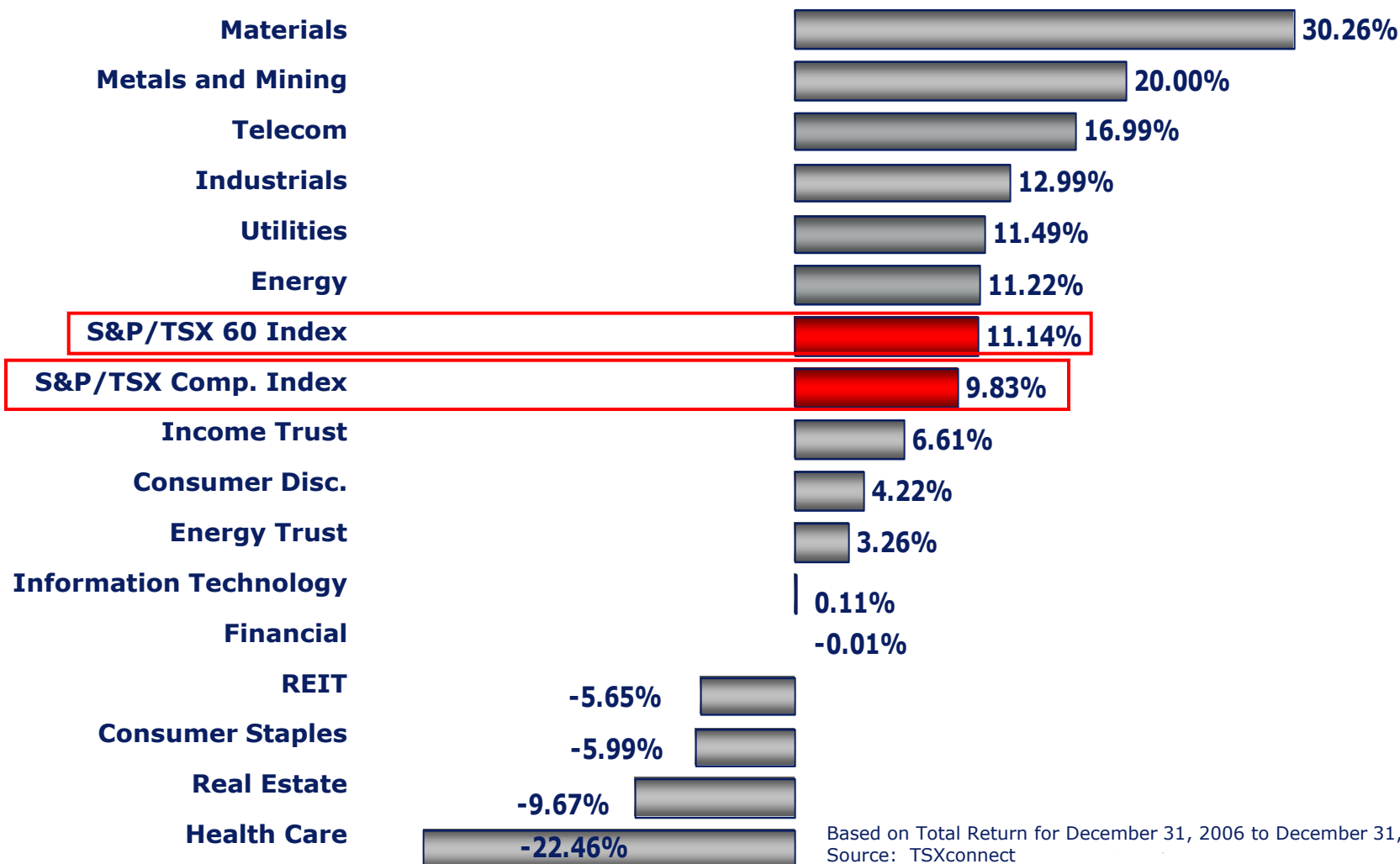


100% = \$2.15 Trillion

- As at December 31, 2007, Financial Services Sector includes Structured Products

The Materials and Metals & Mining sub-indexes were the top two performers in 2007

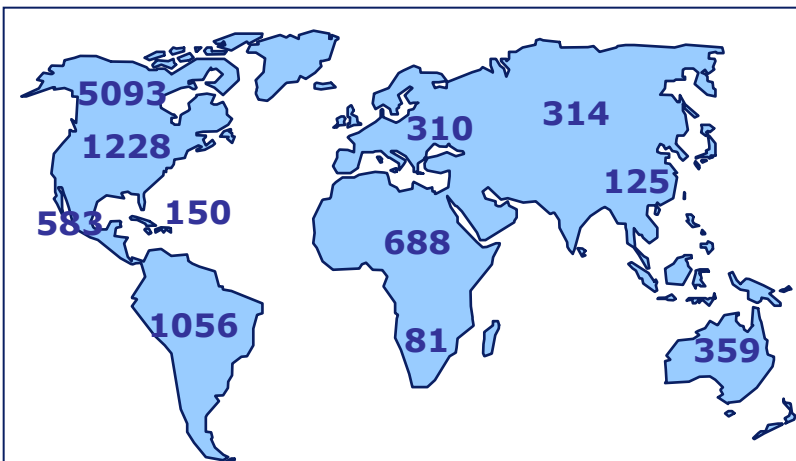
Performance: S&P/TSX 2007 Sector Index Returns



Based on Total Return for December 31, 2006 to December 31, 2007
Source: TSXconnect

Toronto Stock Exchange dominates the international mining industry

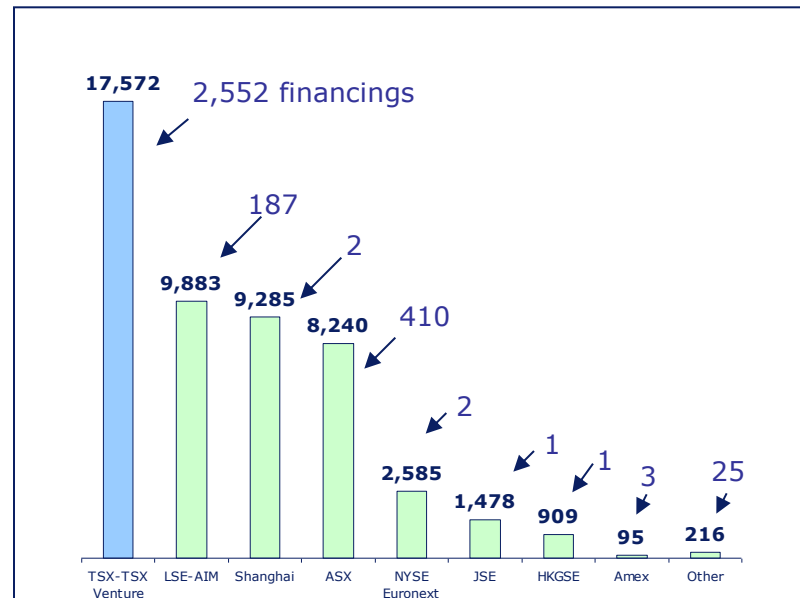
Mining Strengths



- 49% of the 9987 mineral projects held by TSX and TSXV companies are outside of Canada

Source: InfoMine, Compiled by TSX, January 2008

Value of Mining Financings (US\$ Millions)



Source: Gamah International, December 2007
Compiled by TSX Group

- 57% of the world's listed mining companies
- 2552 financings in 2007
 - US \$17.6 billion raised
 - 80% of total by number
 - 35% of total by value
- Aggregate market capitalization of US\$337 billion on TSX and US\$34 billion on TSXV
- 48 TSX mining companies have >\$1 billion market capitalization



TSX and TSXV mining companies are operating in Chile



THIRTY TSX COMPANIES WITH 77 EXPLORATION MINING PROPERTIES IN CHILE

AMERIGO RESOURCES LTD
ANACONDA MINING INC.
ATNA RESOURCES LTD.
AURA MINERALS INC.
BARRICK GOLD CORPORATION
BREAKWATER RESOURCES LTD.
CARDERO RESOURCE CORP.
CENTENARIO COPPER CORPORATION
COEUR D ALENE MINES CORP
CORO MINING CORP.
FAR WEST MINING LTD.
GLOBAL COPPER

CORP.
GOLDCORP INC.
HUSBAY MINERALS INC.
IMPERIAL METALS CORPORATION
INTERNATIONAL ROYALTY CORP
KINROSS GOLD CORPORATION
METALLICA RESOURCES INC.
MIRAMAR MINING CORPORATION
PACIFIC RIM MINING CORP.
QUADRA MINING LTD.

ROCKWELL DIAMONDS INC.
ROYAL GOLD, INC.
SILVER STANDARD RESOURCES INC.
SOUTH AMERICAN GOLD AND COPPER
COMPANY LIMITED
SOUTH AMERICAN SILVER CORP.
SPROTT RESOURCE CORP.
SURAMINA RESOURCES INC.
TECK COMINCO LIMITED
YAMANA GOLD INC.

THIRTY-FOUR TSX VENTURE EXCHANGE COMPANIES WITH 77 EXPLORATION MINING PROPERTIES IN CHILE

ALDERSHOT RESOURCES LTD.
ANDINA MINERALS INC.
APOQUINDO MINERALS INC.
ARIZONA STAR RESOURCE CORP.
BUTLER DEVELOPMENTS CORP.
CANADIAN SHIELD RESOURCES INC.
CAPELLA RESOURCES LTD.
CARAT EXPLORATION INC.
CHAPLEAU RESOURCES LTD.
CONDOR RESOURCES INC.
DOREX MINERALS INC.

EXETER RESOURCE CORPORATION
EXPLORATOR RESOURCES INC.
FORTUNE VALLEY RESOURCES INC.
GLOBAL HUNTER CORP.
GOLDEYE EXPLORATIONS LIMITED
GOLDMARK MINERALS LTD.
GRANDCRU RESOURCES
CORPORATION
GRAVITY WEST MINING CORP.
INTERNATIONAL PBX VENTURES LTD.
LOS ANDES COPPER LTD.
MANDALAY RESOURCES CORPORATION

NETWORK EXPLORATION LTD.
NEW WORLD RESOURCE CORP.
PASSPORT METALS INC.
RUSORO MINING LTD.
SAMBA GOLD INC.
SAMEX MINING CORP.
SAVANT EXPLORATIONS LTD.
SELWYN RESOURCES LTD.
SILVERCREST MINES INC.
SOLOMON RESOURCES LIMITED
SOUTHERN HEMISPHERE MINING
VALENCIA VENTURES INC.

Source: Infomine, February 2008

TSX and TSXV mining companies are operating in Peru



TWENTY-EIGHT TSX COMPANIES WITH 103 EXPLORATION MINING PROPERTIES IN PERU

BARRICK GOLD CORPORATION
CAMECO CORPORATION
CANDENTE RESOURCE CORP.
CARDERO RESOURCE CORP.
CHARIOT RESOURCES LIMITED
DYNACOR GOLD MINES INC.
EQUINOX MINERALS LIMITED
FRANC-OR RESOURCES CORPORATION
GITENNES EXPLORATION INC.
IAMGOLD CORPORATION

INMET MINING CORPORATION
INTERNATIONAL MINERALS CORPORATION
INTERNATIONAL ROYALTY CORPORATION
MALAGA INC.
NORSEMONT MINING INC.
NORTHERN PERU COPPER CORP.
PAN AMERICAN SILVER CORP.
SILVER STANDARD RESOURCES INC.
SOLITARIO RESOURCES CORPORATION
SOUTH AMERICAN GOLD AND COPPER COMPANY LIMITED

SOUTHWESTERN RESOURCES CORP.
SPROTT RESOURCE CORP.
SULLIDEN EXPLORATION INC.
TECK COMINCO LIMITED
TIOMIN RESOURCES INC.
VENA RESOURCES INC.
YAMANA GOLD INC.
ZINCORE METALS INC.

FIFTY-SEVEN TSX VENTURE EXCHANGE COMPANIES WITH 153 EXPLORATION MINING PROPERTIES IN PERU

ABSOLUT RESOURCES CORP.
ACERO-MARTIN EXPLORATION INC.
AGUILA AMERICAN RESOURCES LTD.
ALTURAS MINERALS CORP.
AMERA RESOURCES CORPORATION
ANDEAN AMERICAN MINING CORP.
ANTARES MINERALS INC.
APOQUINDO MINERALS INC.
ARCTURUS VENTURES INC.
BALLAD GOLD & SILVER LTD.
BEAR CREEK MINING CORPORATION
BRETT RESOURCES INC.
CANADIAN SHIELD RESOURCES INC.
CENTURY MINING CORPORATION
CHAPLEAU RESOURCES LTD.
CONDOR RESOURCES INC.
DURAN VENTURES INC.
ECOMETALS LIMITED
ESPERANZA SILVER CORPORATION

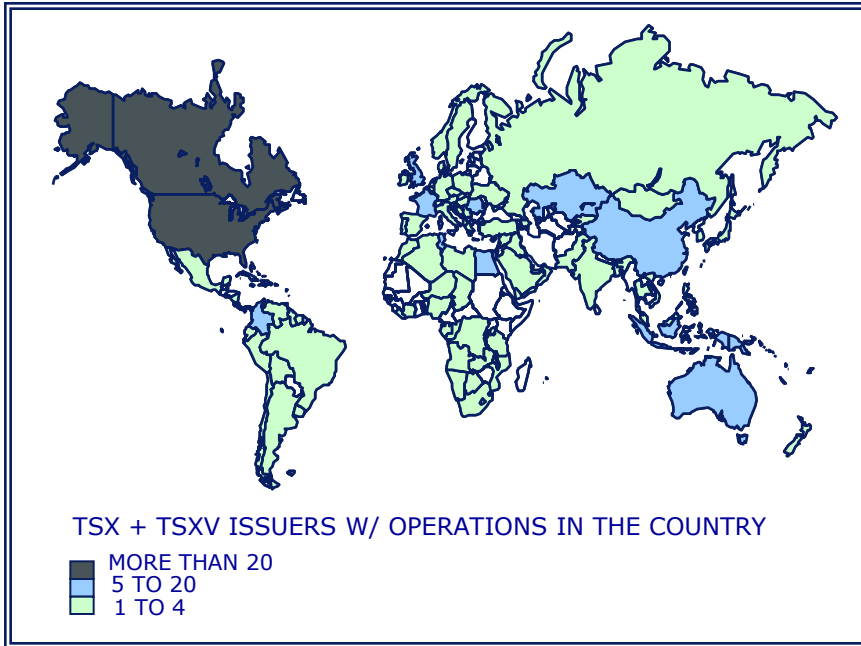
FISSION ENERGY CORP.
FORTUNA SILVER MINES INC.
FRONTIER PACIFIC MINING CORP.
GALENA CAPITAL CORP.
GEOLOGIX EXPLORATIONS INC.
GOLD HAWK RESOURCES INC.
GOLDEN ARROW RESOURCES
GRENVILLE GOLD CORPORATION
HIGH RIDGE RESOURCES INC.
IBERIAN MINERALS CORP.
INCA PACIFIC RESOURCES INC.
JOURNEY RESOURCES CORP.
LARA EXPLORATION LTD.
LATEEGRA GOLD CORP.
MACMILLAN GOLD CORP
MACUSANI YELLOWCAKE INC.
MPH VENTURES CORP.
NETWORK EXPLORATION LTD.
NEW DIMENSION RESOURCES LTD.

NEW OROPERU RESOURCES INC.
OREX MINERALS INC.
PANORO MINERALS LTD.
PLEXMAR RESOURCES INC.
RADIUS GOLD INC.
ROCMEC MINING INC.
ROMARCO MINERALS INC
SHANE RESOURCES LTD.
SIENNA GOLD INC.
SINCHAO METALS CORP.
SOLEX RESOURCES CORP.
SOLID RESOURCES LTD.
ST. ELIAS MINES LTD.
STRAIT GOLD CORPORATION
TAMERLANE VENTURES INC.
TINKA RESOURCES LIMITED
UPPER CANYON MINERALS CORP.
VENTURA GOLD CORP.
WEALTH MINERALS LTD.



TSX is the Resource Leader in Oil & Gas

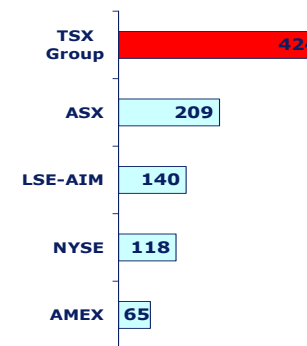
Oil & Gas Strengths



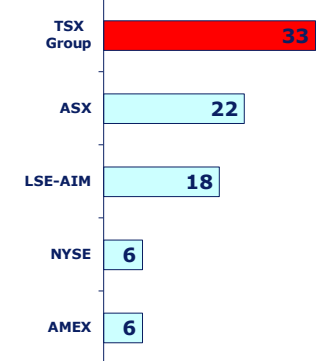
- TSX Group had the highest number of listed oil & gas companies in the world at Dec. 31, 2007
- 424 listed companies included 29 energy trusts and 33 new listings in 2007
- C\$9.2B* in financings in 2007

Oil & Gas Listings (Dec 31, 2007)

Number of Total Oil & Gas Listings*



Number of New Listings in 2007



New and innovative energy ETFs plus capitalizing on NGX association will further cement TSX's position as a global energy exchange

*Includes Energy Trusts, as at December 31, 2007 Source: TSX analysis

TSX Group has a growing Cleantech sector

Cleantech spans many industries where TSX and TSX Venture companies are particularly strong:

- ✦ Energy Generation, Storage, Infrastructure, Efficiency ✦ Transportation ✦
- Water & Wastewater ✦ Air & Environment ✦ Materials ✦
- Manufacturing/Industrial ✦ Agriculture ✦ Geothermal

Cleantech Markets at a Glance - 2007	TSX V	TSX	TSXV and TSX
Number of Cleantech Issuers Listed	59	35	94
Quoted Market Value (C\$ billions)	\$1.63	\$11.50	\$13.13
2007 New Cleantech Listings	7	12	19
2007 Equity Capital Raised (C\$ millions)	\$456.1	\$1,055.2	\$1,511.3
2007 Volume Traded (millions of shares)	1212.3	1318.0	2530.3
2007 Value Traded (C\$ millions)	\$953.0	\$7,065.1	\$8,018.0
2007 Number of Trades (thousands)	210.5	1061.5	1272.0



TSX Group International Listings

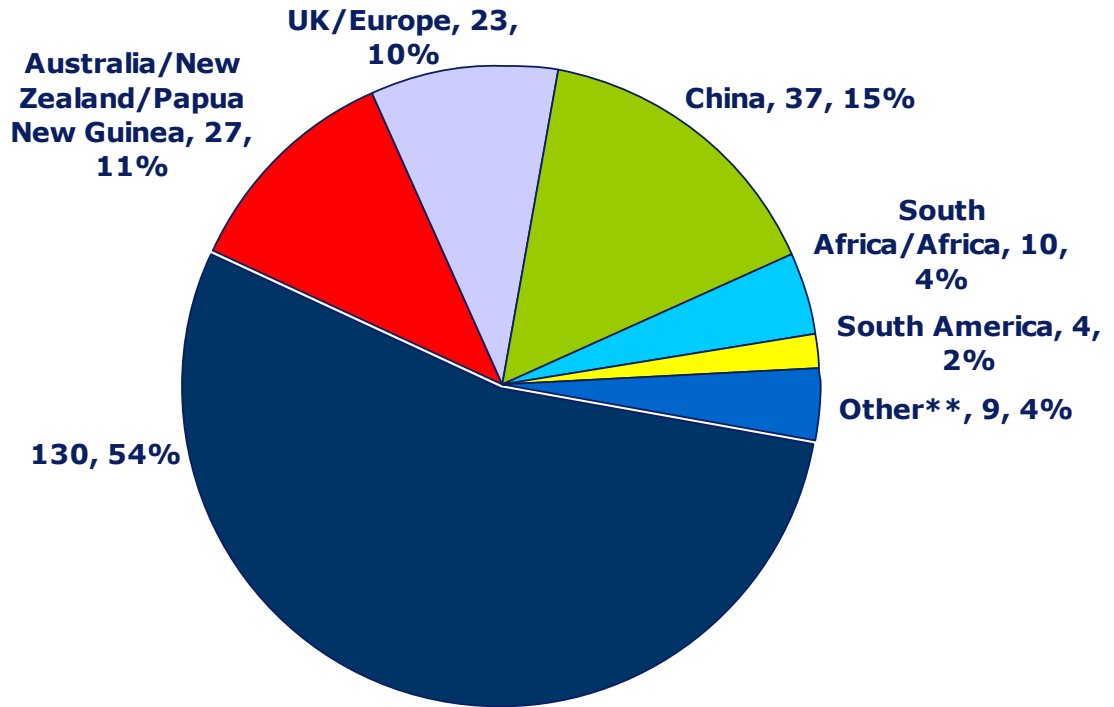
As of December 31, 2007

Toronto Stock Exchange

146 international listings with
QMV=\$197.6 Billion

TSX Venture Exchange

94 international listings with
QMV=\$3.4 Billion

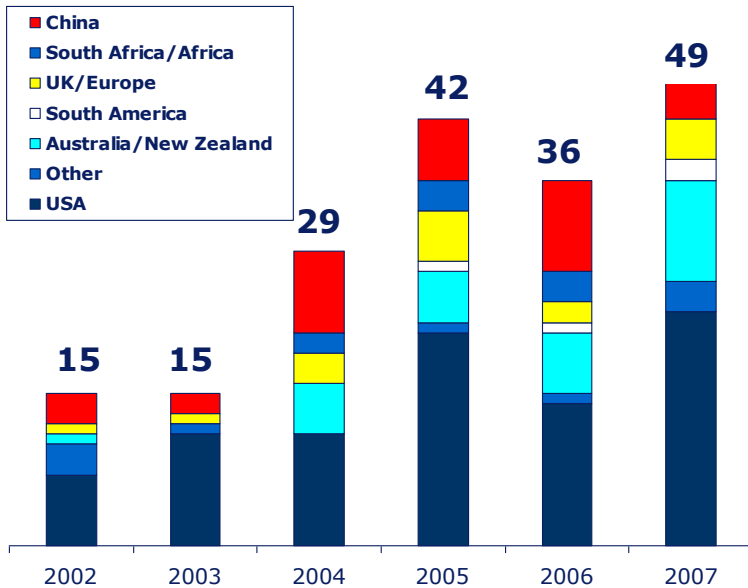


*Based on location of company headquarters

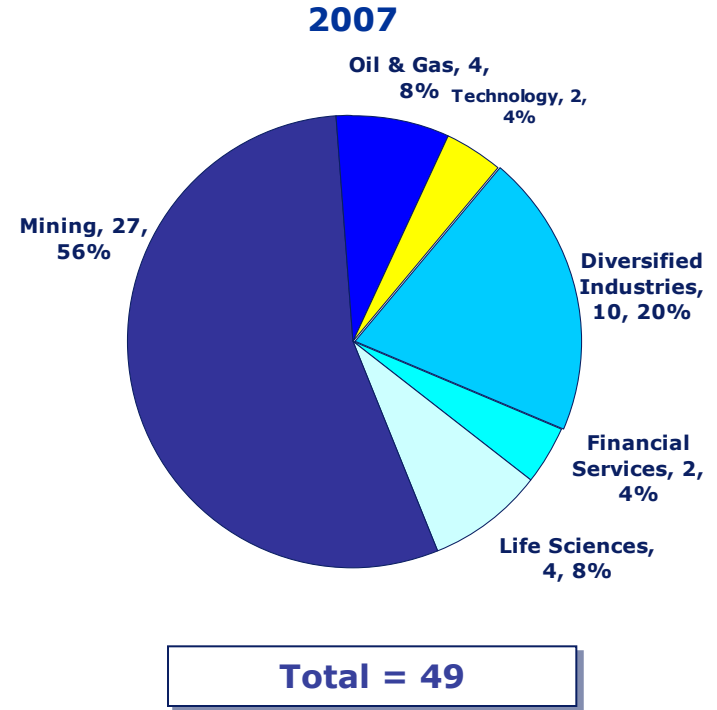
** Other includes Bermuda, Barbados, British West Indies, Channel Islands, Guernsey

TSX Group's new international listings

TSX Group International New Listings by Country



TSX Group New International Listings by Sector



* Other includes Bermuda, Barbados, British West Indies, Channel Islands and Guernsey

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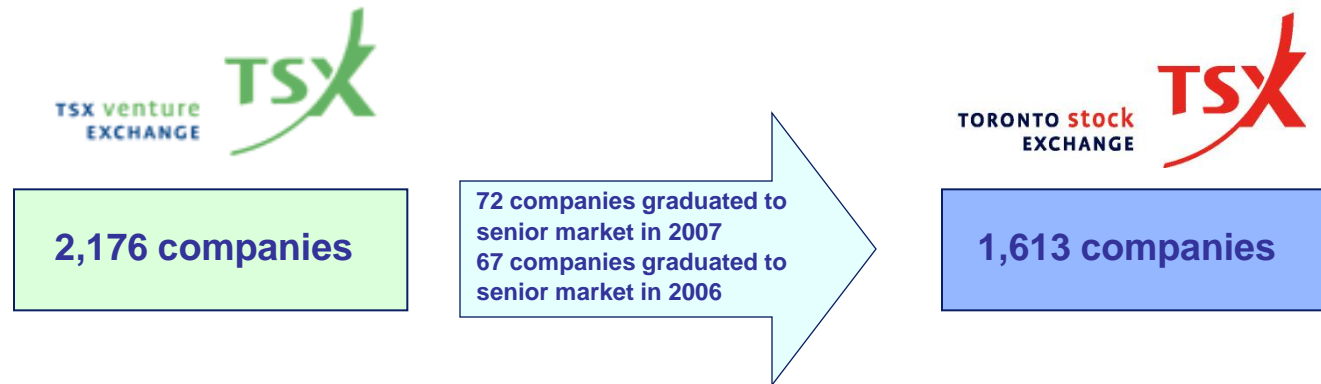
2. Sector Highlights

3. Going Public on TSX and TSX Venture

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TSX/TSXV services a full range of size of companies



TSX Venture Exchange

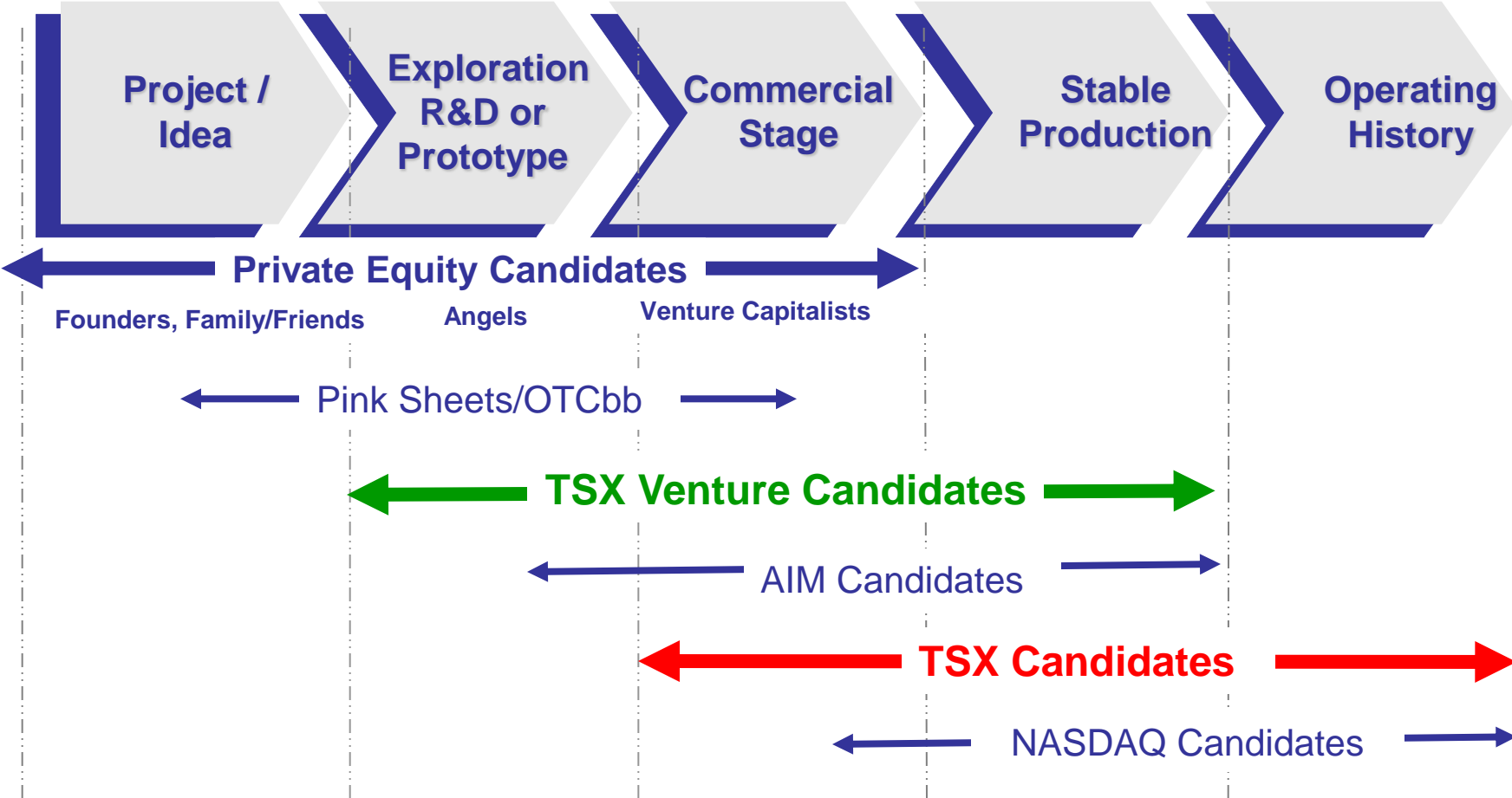
- Access to capital for earlier stage companies or smaller financings
- Cost effective stepping stone for international companies looking to list on a quality North American market
- Exchange mandate to mentor management of newly public companies
- Streamlined graduation to TSX when senior market requirements are met
- 101 year history

Toronto Stock Exchange

- Senior market for well established businesses and management teams with experience in public markets
- Access to larger and more international institutional investors and greater analyst coverage
- Globally visible specialized indices
- 155 year history

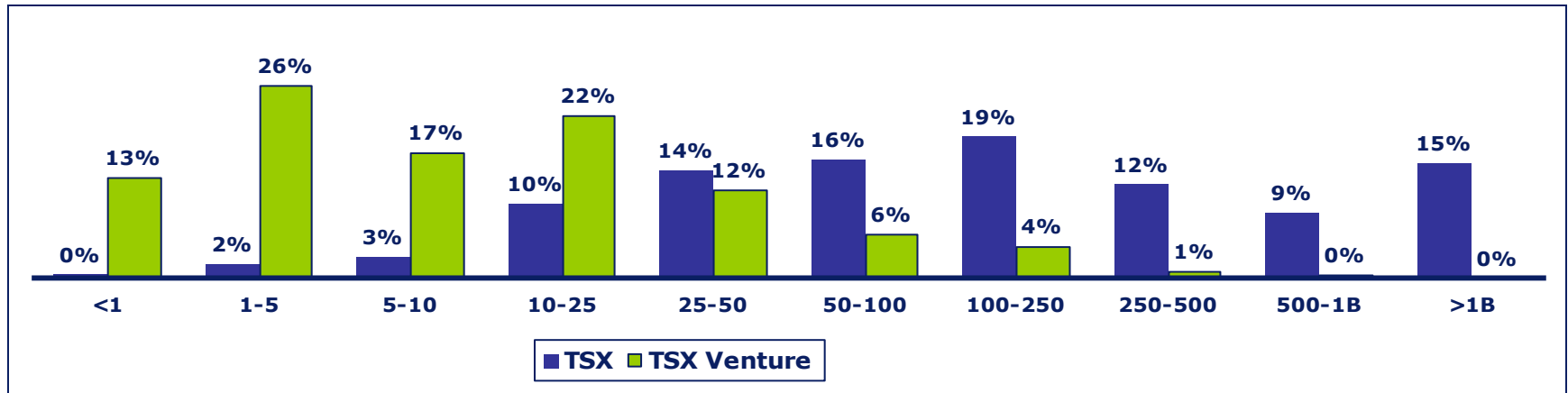
*As at December 31, 2007 (excludes NEX)

Experts in financing companies at all stages of growth



...TSX Group of exchanges support companies at ALL stages of their growth

Market Capitalization (C\$MM)



Toronto Stock Exchange:

1,613 issuers, Market Cap = \$2.09 Trillion

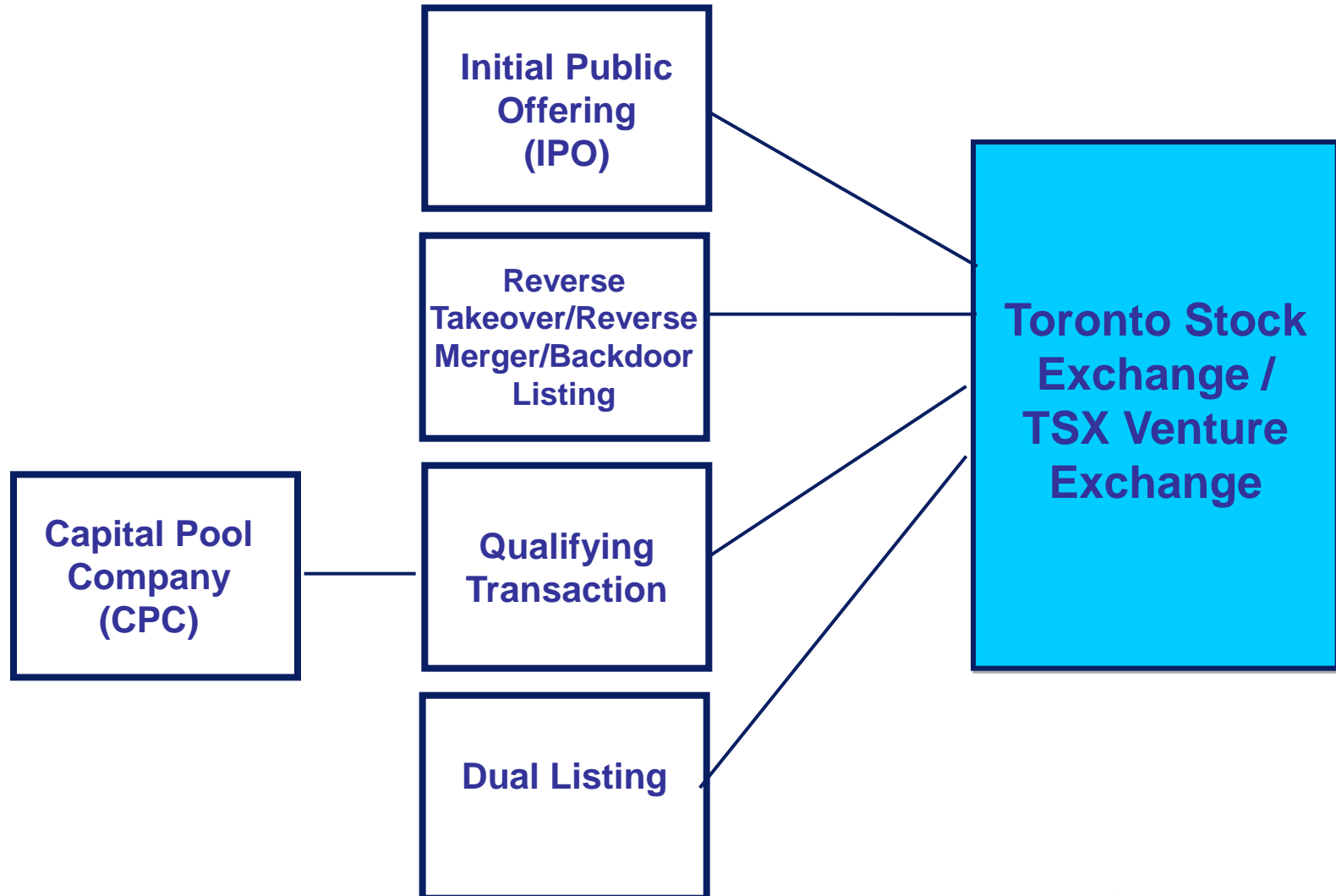
TSX Venture Exchange:

2,176 issuers, Market Cap = \$58.1 Billion

As at 31 December 2007

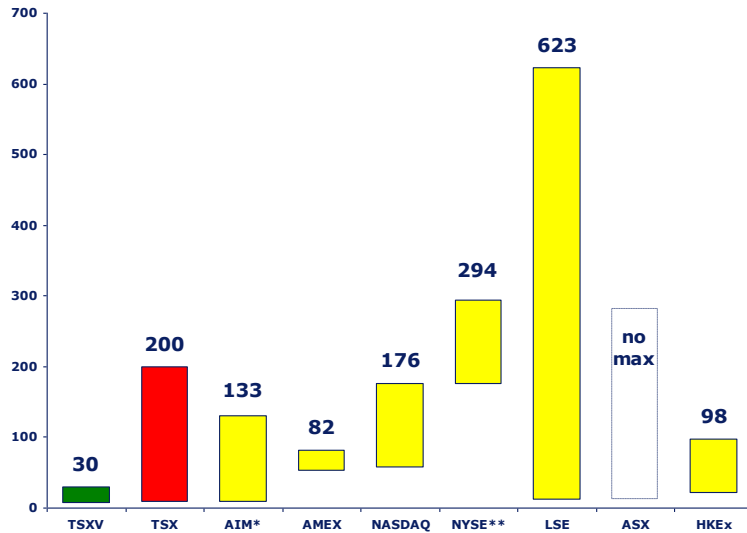


Route to go public on TSX



Toronto Stock Exchange and TSX Venture Exchange listing fees are competitive

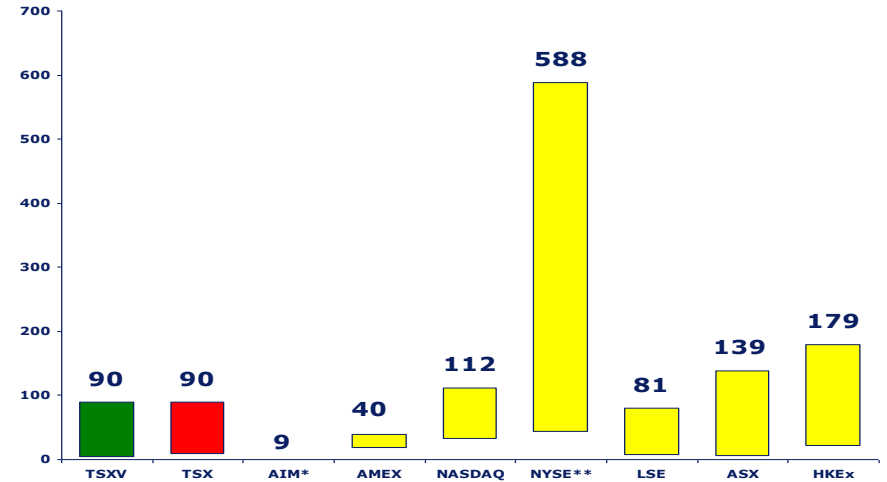
Min and Max Initial Fees
(C\$000s)



*Does not include NOMAD fees

**NYSE has a USD \$500,000 cap on listing fees per issuer, per year

Min and Max Sustaining Fees
(C\$000s)



*Does not include NOMAD fees

**NYSE has a USD \$500,000 cap on listing fees per issuer, per year

Source: TSX analysis of exchange listing fee documents.

Source: TSX analysis of exchange listing fee documents.

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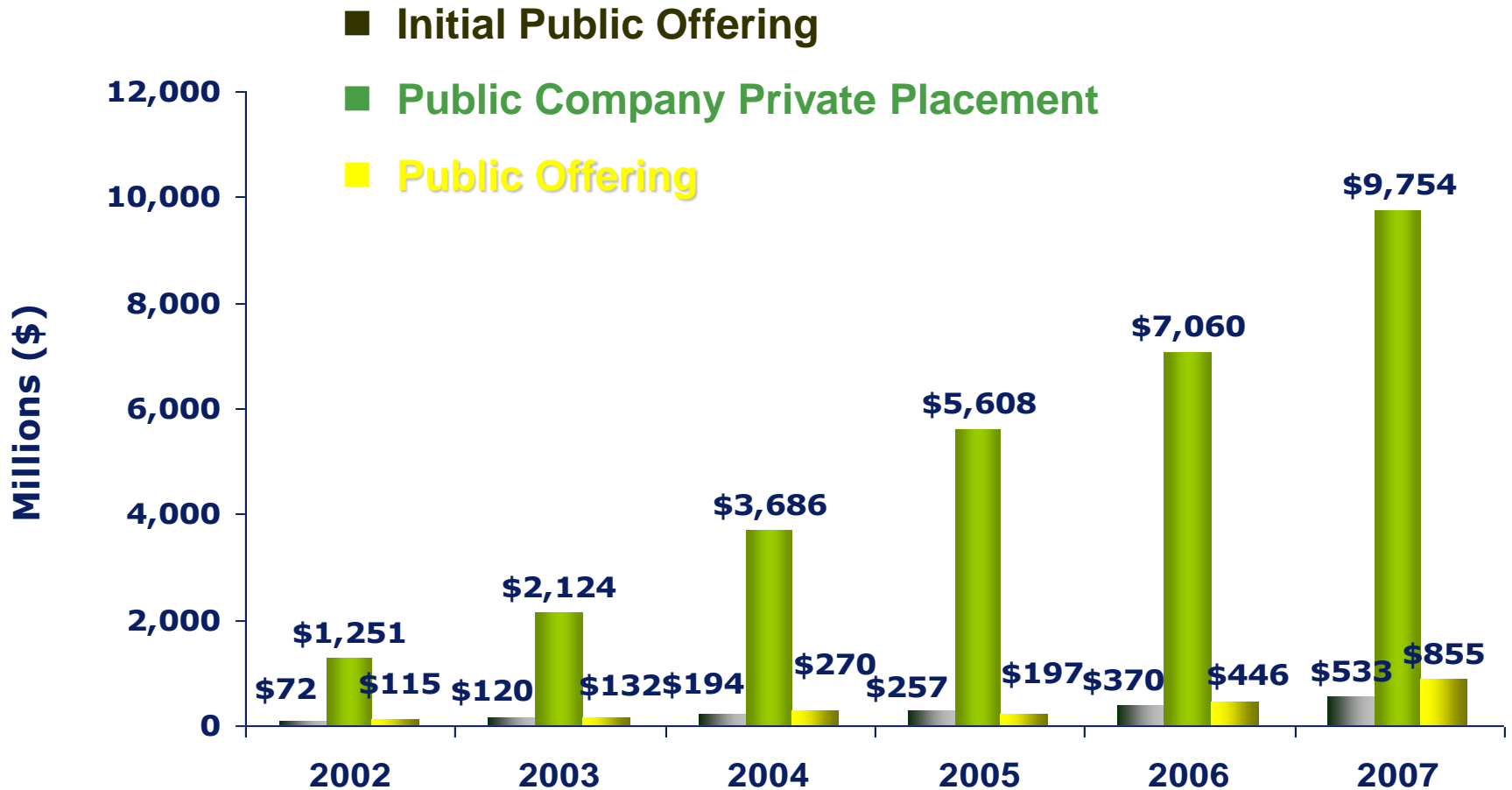
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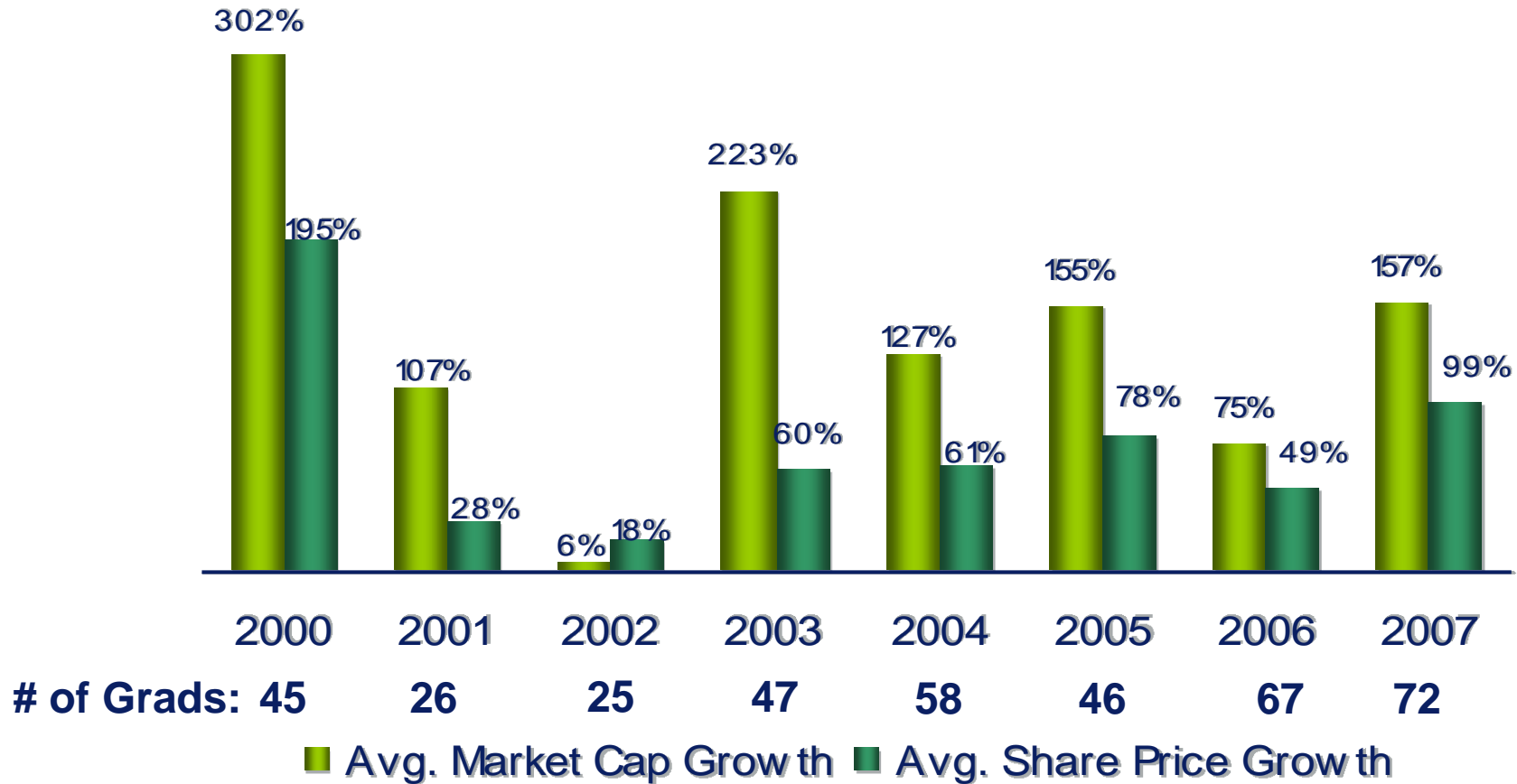
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TSX Venture: Financings by Type



TSX Venture graduates are strong performers (1 Year prior to Graduation)



386 companies have graduated since 2000

Does not include NEX.

What is a Capital Pool Company? (CPC)

- Alternative to traditional IPO
- Reverse merger into a clean shell company called CPC
- Only cash in the shell – maximum \$1.9M
- CPC created experienced officers and directors
- CPC seeks out an investor opportunity in a growing business
- Undertake Qualifying Transaction (QT) where operating business lists on the exchange



Why/When a CPC

Company Wants/ Needs

- Alternative access to capital; Retain higher ownership
- Want to be public company (M&A currency, stock options, visibility)
- Greater flexibility, certainty and control in the process
- Going public risk reduced

Market Conditions

- Company is too early stage for a broadly distributed regular IPO
- IPO market is not strong enough in general
- VC financing is not viable or management prefers not to use
- Market appears to reward growth business of target company's sector

Critical Success Factors

- Management
- Long term strategy to grow as a public company
- Reasonable valuation = Viable share structure
- Investor support
- Appropriate advisors (lawyer, broker, investment banker)



CPC Milestones

1. Seed Financing

- seed financing of the company by 3-5 Founders/Directors

2. CPC IPO

- a prospectus offering to create a corporate vehicle with public distribution

3. Qualifying Transaction (QT)

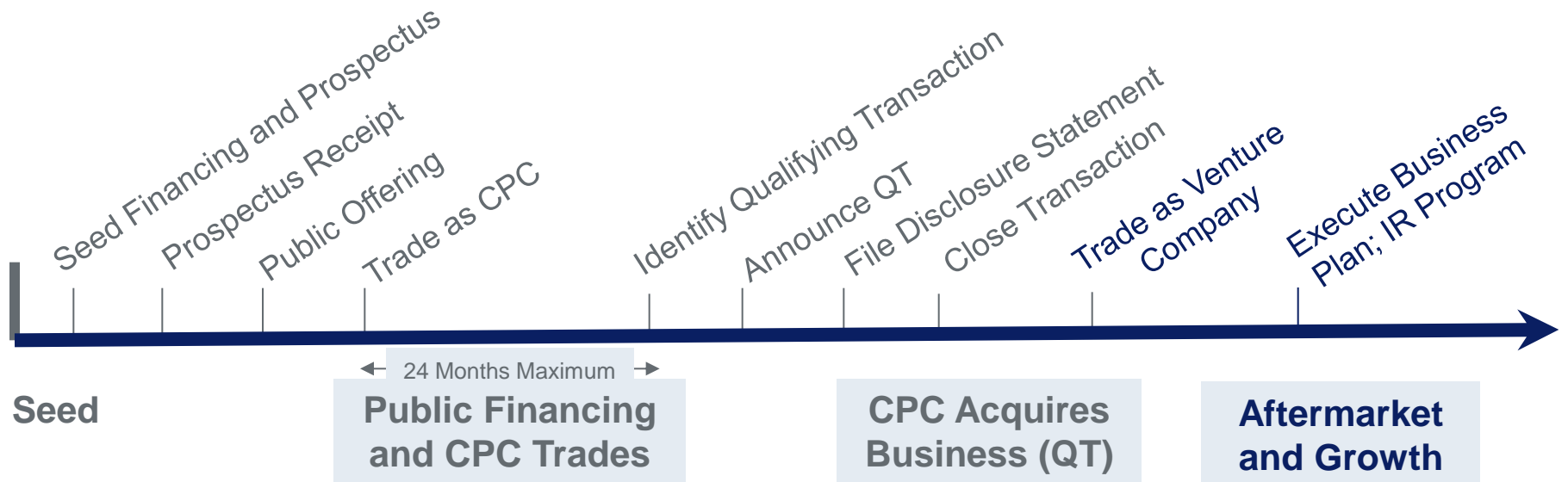
- a target business is identified, disclosed and acquired

4. Aftermarket and Growth

- company trades and executes its business plan



CPC Cycle



CPC Share Structure Post-IPO

	Shares	Price	Total
Pre-IPO Total (Seed Investors)	1,840,000	\$0.125	\$230,000
CPC Initial Public Offering	1,200,000	\$0.25	\$300,000
Post IPO Total	3,040,000		\$530,000
Stock Options (may reserve up to 10%)	304,000		
Broker Warrants	120,000		
Total (Fully Diluted)	3,464,000		

Seed Investors Post IPO

	Shares	Seed Price	IPO Price	Value Post IPO	% (After IPO)	# Options
Director A	280,000	\$0.125	\$0.25	\$70,000	9.2%	101,333
Director B	280,000	\$0.125	\$0.25	\$70,000	9.2%	101,333
Director C	280,000	\$0.125	\$0.25	\$70,000	9.2%	101,333
Fund	1,000,000	\$0.125	\$0.25	\$250,000	32.9%	
Total for Seed Investors	1,840,000			\$460,000	60.5%	



Valuation of Private Company

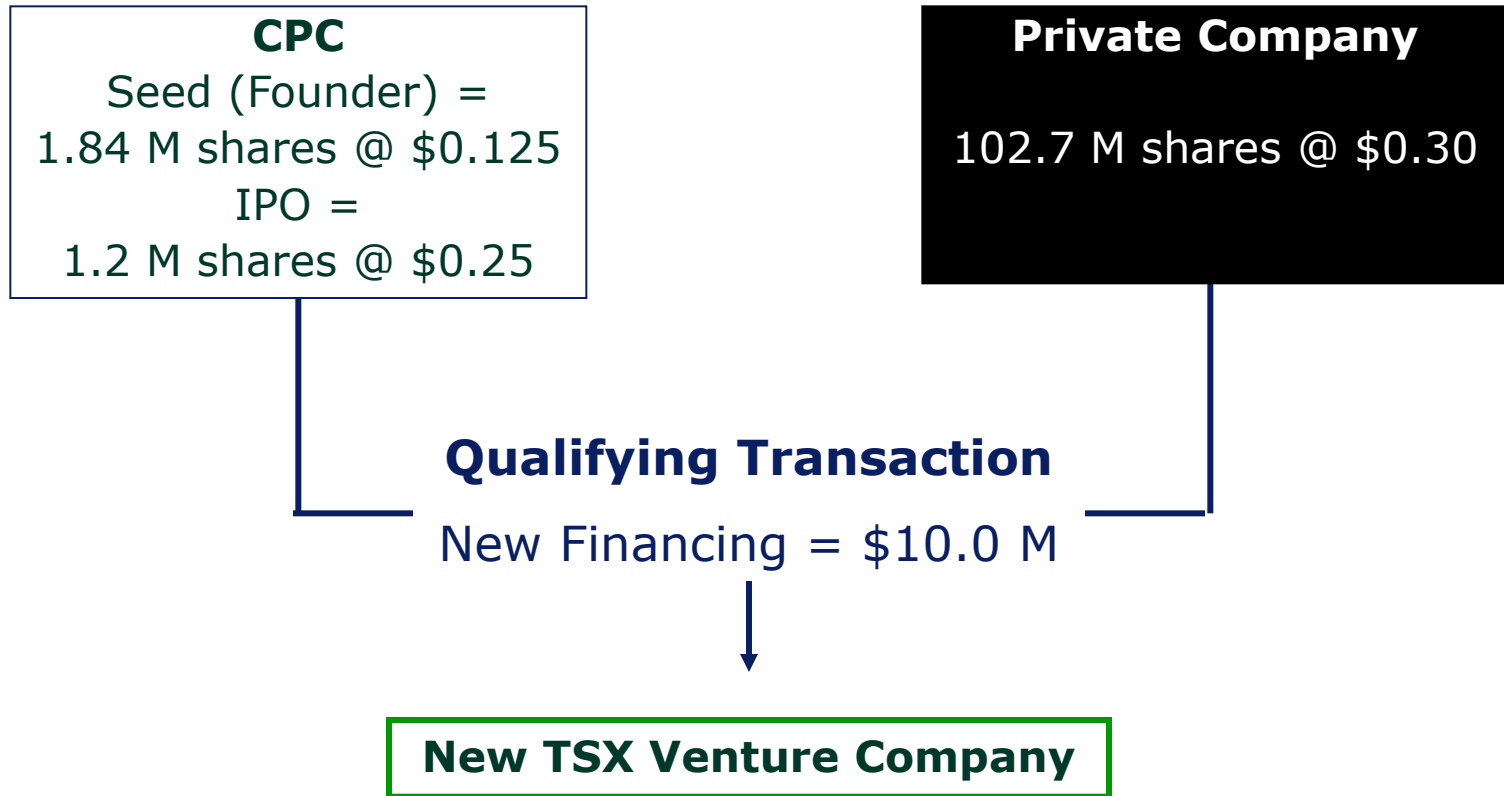
102,666,667 million shares

@ \$0.30 =

\$30.8 million



Anatomy of a Qualifying Transaction



Resulting Share Structure

	Shares	Price	Invested/ Valuation	Market @ \$0.35	Ownership
Seed Investors*	1,840,000	\$0.125	\$230,000	\$0.644 M	1.3%
CPC IPO*	1,200,000	\$0.25	\$300,000	\$0.42 M	0.9%
Acquisition of QT	102,666,667	\$0.30	\$30.8 M	\$35.9 M	73.8%
Private Placement	33,333,333	\$0.30	\$10 M	\$11.6 M	23.9%
Totals	139,040,000			\$48.6 M	100%

*CPCs shares were not consolidated on the QT which often happens.



ROI for Founder

Seed Investment:

\$35,000 invested at \$0.125 = 280,000 shares

Post QT:

280,000 shares @ \$0.35 = \$98,000

ROI:

180%



Kangaroo Media Inc.

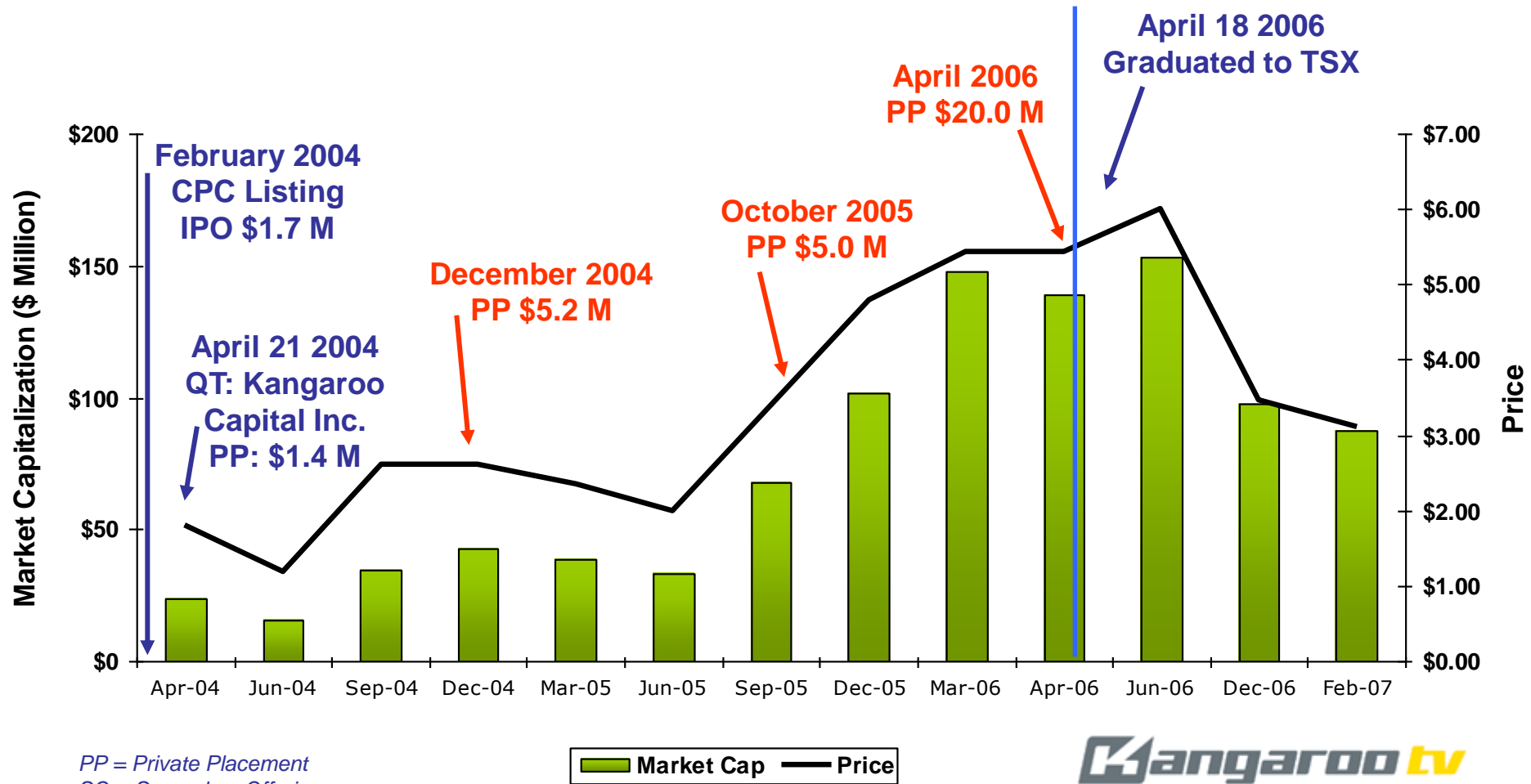
(TSX:KTV)

- Kangaroo Media Inc., with its unique product, Kangaroo.TV, gives fans the superstar experience by letting them create their own live-action sporting event on site. Its technology delivers video, audio and data in real-time to each fan's hand-held Kangaroo TV.
- Went public on TSX Venture Exchange as a CPC in 2004
- Raised over \$33 million on TSX Venture Exchange
- Graduated to TSX on April 18, 2006
- Market cap of \$18 Million (*as of December 13, 2007*)



Kangaroo Media Inc.

(TSX:KTV)



PP = Private Placement
 SO = Secondary Offering

Market Cap Price



SonnenEnergy Corp.

TSXV:PWR

International CPC Listing

Exchange	TSX Venture Exchange
Date of listing	November 29, 2007
Type of listing	Qualifying Transaction (CPC)
Financings	\$12.2 million
Market capitalization <i>As of December 31, 2007</i>	\$36.8 million
Company description	A solar power systems integrator and solar power producer, Sonnen markets, sells, designs, installs, operates, and maintains grid-connected solar power systems.



Case Study: Alturas Minerals Corp. TSXV:ALT



Listing Date: April 10, 2006
Listing Type: Reverse TakeOver
Market Cap: \$14.88 Million (as at June 17, 2008)



Alturas is a Canadian corporation, and is the parent of Alturas Minerals S.A. ("Alturas Peru"). Alturas Peru has been actively exploring various mineral projects in Peru since January 2004. The principal assets of Alturas are four mineral exploration projects located in southern Peru, being the Huilacollo Gold Project, the Baños del Indio Gold Project, the Utupara Copper-Gold Project and the Huajoto Gold-Silver-Zinc Project. In addition, Alturas Peru has interests in eight other exploration projects in Peru. Alturas' exploration strategy is focused on the discovery of large epithermal gold mineralized deposits and copper-gold porphyry/skarn deposits. Dr. Miguel Cardozo is the President and CEO of Alturas Minerals.

- **TSXV Trading Volume:**

- Average daily volume in 2006 = 10,109 shares
- Average daily volume in 2007 = 71,528 shares
- Average daily volume YTD May 2008 = 146,372 shares

- **Financings:**

- \$6.99 Million private placement in 2006
- \$10.0 Million private placement in 2007



Case Study: Equinox Minerals Limited

TSX:EQN

ASX:EQN



Listing Date: June 29, 2004
Listing Type: Canadian IPO by Prospectus Offering
Market Cap: \$3.06 Billion (as at February 20, 2008)



Equinox is an international exploration and mine development company. Equinox is building a mid-tier copper mining company and has active programs in Zambia, Australia and Peru.

- **TSX Trading Volume:**
 - Average daily volume in July, 2004 = 20,000 shares
 - Average daily volume in 2005 = 434,432 shares
 - Average daily volume in 2006 = 3,707,725 shares
 - Average daily volume in 2007 = 5,592,543 shares
- **Financings:**
 - \$17.25 Million IPO in June, 2004
 - \$8.6 Million private placement in March, 2005
 - \$28.8 Million private placement in August, 2005
 - \$118.2 Million private placement in December, 2005
 - \$17.4 Million private placement in March, 2006
 - \$16.7 Million private placement in June, 2006
 - \$105.0 Million public offering in September, 2006
 - \$215.3 Million public offering in March, 2007
- **Analyst Coverage:**
 - Eleven Canadian analysts covering Equinox as at February 21, 2008



Case Study: UraMin Inc.

Listing Date: December 18, 2006
Listing Type: Direct Listing
Interlisting: TSX and AIM
Status: On June 25, 2007, AREVA acquired UraMin Inc. AREVA's offer of US\$7.75 per UraMin share valued UraMin at more than US\$2.5 Billion. UraMin has since delisted from TSX and AIM.

UraMin, a subsidiary of Areva, is focused on advancing its 100%-owned Trekkopje uranium project in Namibia to the completed feasibility study stage. Should such a feasibility study be sufficiently positive, initial mining and processing operations could be in place before the end of 2007. Advanced exploration activities are underway at its 74%-owned Ryst Kuil uranium project in South Africa, and the company is also drilling and expects to commence feasibility studies at its 90%-owned Bakouma uranium project in the Central African Republic.

- **TSX Trading Volume:**
 - Average daily volume in January, 2007 = 938,000 shares
 - Average daily volume in March, 2007 = 1,078,775 shares
 - Average daily volume in June, 2007 = 4,345,760 shares
- **Financings:**
 - \$266.2 Million private placement in March, 2007



Case Study: Thompson Creek Metals Company Inc.

TSX:TCM NYSE:TC



Listing Date: October 17, 2005
Listing Type: Acquired by a TSX junior issuer
Market Cap: \$2.5 Billion (as at June 18, 2008)



Thompson Creek Metals Company Inc. is one of the largest publicly traded, pure molybdenum producers in the world. The Company owns the Thompson Creek open-pit molybdenum mine and mill in Idaho, a 75% share of the Endako open-pit mine, mill and roasting facility in northern British Columbia, and a metallurgical roasting facility in Langeloth, Pennsylvania. Thompson Creek is also developing the Davidson high-grade underground molybdenum project near Smithers, B.C. The Company has more than 700 employees.

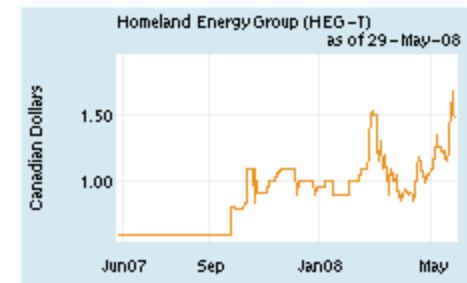
- **TSX Trading Volume:**
 - Average daily volume in 2005 = 81,951 shares
 - Average daily volume in 2006 = 807,000 shares
 - Average daily volume in 2007 = 1,843,642 shares
 - Average daily volume in Q1 2008 = 1,294,619 shares
- **Financings:**
 - \$0.400 Million private placement in February 2006
 - \$3.1 Million private placement in April 2006
 - \$230.2 Million public offering in October 2006
 - \$36.0 Million private placement in April 2007
 - \$215.0 Million bought deal equity financing in June 2008
- **Analyst Coverage:**
 - Nine Canadian analysts covering Thompson Creek as at June 18, 2008



Case Study: Homeland Energy Group Ltd. TSX:HEG



Listing Date: March 5, 2008
Listing Type: TSXV Graduate (CPC directly to TSX)
Market Cap: \$219.4 Million (as at May 29, 2008)
Office Locations: London and Toronto with regional offices in Witbank, South Africa and Grand Junction, Colorado



Homeland Energy Group Ltd. is focused on energy exploration and development in Southern Africa. Homeland owns three advanced development/predevelopment coal projects in South Africa and a number of early-stage exploration properties in the provinces of Mpumalanga and Kwa-Zulu Natal. The Company is currently negotiating to acquire interests in a number of additional coal properties in eastern South Africa and neighbouring countries. Homeland is a significant shareholder in Homeland Uranium Inc., a Canadian uranium exploration and development focused on projects in Niger and the United States.

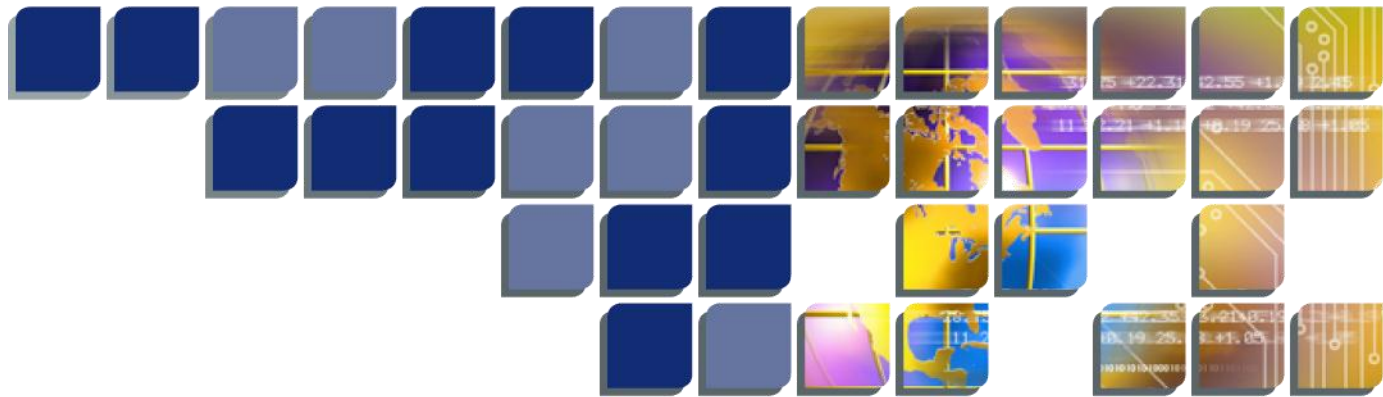
- **TSX Trading Volume:**

- Average daily volume in March, 2008 = 479,247 shares
- Average daily volume in May, 2008 = 438,278 shares



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